APPENDIX 7 – NZSX Listing Rules

Notice of event affecting securities
NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.

For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Full name of Issuer  Meridian Energy Limited

Name of officer authorised to make this notice  Jason Stein

Contact Details: +64 4 381 1200

Authority for event, e.g. Directors’ resolution

Directors’ resolution

Date 19 / 8 / 2015

Nature of event

Tick as appropriate

Bonus Issue

Rights issue

Capital Change

Taxable

Non Taxable

Dividend

Conversion

Interest

Full Year

Rights issue

Renouncable

EXISTING securities affected by this event

If more than one security is affected by the event, use a separate form.

Description of the class of securities  Ordinary Shares

ISIN NZMELE0002S7

If unknown, contact NZX

Details of securities issued pursuant to this event

If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities

ISIN

If unknown, contact NZX

Number of Securities to be issued following event

Minimum Entitlement

Ratio, e.g. 1 for 2 for

Conversion, Maturity, Call Payable or Exercise Date

Enter N/A if not applicable

Treatment of Fractions

Strike price per security for any issue in lieu or date

Strike Price available.

Monies Associated with Event

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents

Amount per security  $0.0808

Source of Payment

Retained Earnings

Supplementary dividend details - NZSX Listing Rule 7.12.7

Amount per security  $0.0079

Date Payable  15 October, 2015

Currency  NZ Dollars

Total monies  $207,090,400

Taxation

Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price

$0.0151

Resident Withholding Tax

Imputation Credits (Give details)  $0.0173

Foreign Withholding Tax

FDP Credits (Give details)

Timing

(Refer Appendix 8 in the NZSX Listing Rules)

Record Date  30 September, 2015

Application Date  15 October, 2015

For calculation of entitlements - Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.

Notice Date

Entitlement letters, call notices, conversion notices mailed

Allotment Date

For the issue of new securities. Must be within 5 business days of application closing date.

OFFICE USE ONLY

Ex Date: Commence Quoting Rights:

Commence Quoting New Securities:

Commence Quoting Old Security 5pm:

EMAIL: announce@nzx.com

Notice of event affecting securities

Meridian Energy Limited

Jason Stein

Directors’ resolution

+64 4 381 1200

Ordinary Shares

NZMELE0002S7

NZ Dollars

$0.0808

$0.0079

$207,090,400

$0.0151

$0.0173

30 September, 2015

15 October, 2015

security Lodges: