

# Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10. For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant details on additional pages)

1

Full name of Issuer: **Meridian Energy Limited**

Name of officer authorised to make this notice: **Jason Stein** Authority for event, e.g. Directors' resolution: **Directors' resolution**

Contact phone number: **+64 4 381 1200** Contact fax number: [ ] Date: **19 / 8 / 2015**

**Nature of event**  
 Tick as appropriate: Bonus Issue  / If ticked, state whether: Taxable  / Non Taxable  Conversion  Interest  Rights Issue Renounceable   
 Rights Issue non-renounceable  Capital change  Call  Dividend  If ticked, state whether: Interim  Full Year  Special  DRP Applies

**EXISTING securities affected by this** *If more than one security is affected by the event, use a separate form.*  
 Description of the class of securities: **Ordinary Shares** ISIN: **NZMELE0002S7**  
*If unknown, contact NZX*

**Details of securities issued pursuant to this event** *If more than one class of security is to be issued, use a separate form for each class.*  
 Description of the class of securities: [ ] ISIN: [ ]  
*If unknown, contact NZX*

Number of Securities to be issued following event: [ ] Minimum Entitlement: [ ] Ratio, e.g. ① for ② [ ] for [ ]  
 Conversion, Maturity, Call Payable or Exercise Date: [ ] Enter N/A if not applicable Treatment of Fractions: [ ]  
 Strike price per security for any issue in lieu or date Strike Price available: [ ] Tick if *pari passu*  OR provide an explanation of the ranking: [ ]

**Monies Associated with Event** *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*  
*In dollars and cents*  
 Amount per security (does not include any excluded income): **\$0.0808** Source of Payment: **Retained Earnings**  
 Excluded income per security (only applicable to listed PIEs): [ ]  
 Currency: **NZ Dollars** Supplementary dividend details - NZSX Listing Rule 7.12.7: Amount per security in dollars and cents: **\$0.0079**  
 Total monies: **\$207,090,400** Date Payable: **15 October, 2015**

**Taxation** *Amount per Security in Dollars and cents to six decimal places*  
 In the case of a taxable bonus issue state strike price: \$ [ ] Resident Withholding Tax: **\$0.0151** Imputation Credits (Give details): **\$0.0173**  
 Foreign Withholding Tax: [ ] FDP Credits (Give details): [ ]

**Timing** (Refer Appendix 8 in the NZSX Listing Rules)  
**Record Date 5pm** For calculation of entitlements - **30 September, 2015** **Application Date** Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week. **15 October, 2015**  
**Notice Date** Entitlement letters, call notices, conversion notices mailed: [ ] **Allotment Date** For the issue of new securities. Must be within 5 business days of application closing date. [ ]

**OFFICE USE ONLY**  
 Ex Date:  
 Commence Quoting Rights:  
 Cease Quoting Rights 5pm:  
 Commence Quoting New Securities:  
 Cease Quoting Old Security 5pm:

Security Code:  
 Security Code:

