APPENDIX 7 – NZSX Listing Rules

Notice of event affecting securities
NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Full name of Issuer: Meridian Energy Limited

Name of officer authorised to make this notice: Jason Stein

Authority for event, e.g. Directors’ resolution: Directors’ resolution

Contact phone number: +64 4 381 1200

Contact fax number: 24 / 8 / 2016

Nature of event

Tick as appropriate:
- Bonus Issue
- Rights Issue
- Capital Change
- Call Dividend
- Non Taxable
- Full
- Rights Issue Renonciable
- Interim
- Year
- Special
- DRP Applies

EXISTING securities affected by this event

If more than one security is affected by the event, use a separate form.

Details of securities issued pursuant to this event

If more than one class of security is to be issued, use a separate form for each class.

Number of Securities to be issued following event

Minimum Entitlement

Ratio, e.g. for

Treatment of Fractions

Strike price per security for any issue in lieu or date

Strike Price available:

Monies Associated with Event

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents

Amount per security

(does not include any excluded income)

Excluded income per security

(only applicable to listed PIEs)

Currency

NZ Dollars

Total monies

$62,537,200

Retained Earnings

Source of Payment

$0.0244

Supplementary dividend details - NZSX Listing Rule 7.12.7

Amount per security in dollars and cents

NZD $0.0000

Date Payable

14 October, 2016

Taxation

In the case of a taxable bonus issue state strike price

$ Retained Earnings

Resident Withholding Tax

$0.0081 Imputation Credits (Give details)

Foreign Withholding Tax

FDP Credits (Give details)

Timing

(Refer Appendix 8 in the NZSX Listing Rules)

Record Date 5pm

For calculation of entitlements - 30 September, 2016

Application Date

Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.

Application Date

14 October, 2016

Notice Date

Entitlement letters, call notices, conversion notices mailed

Attachment Date

For the issue of new securities. Must be within 5 business days of application closing date.