Notice of event affecting securities

Meridian Energy Limited

Name of officer authorised to make this notice: Jason Stein
Authority for event, e.g. Directors’ resolution: Directors’ resolution

Nature of event
Tick as appropriate
- Bonus Issue
- Capital Change
- Dividend
- Rights Issue
- Conversion
- Full Interest
- Non Taxable
- Renouncable
- Rights Issue

EXISTING securities affected by this event
If more than one security is affected by the event, use a separate form.

Details of securities issued pursuant to this event
If more than one class of security is to be issued, use a separate form for each class.

Monies Associated with Event
Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

<table>
<thead>
<tr>
<th>Amount per security in dollars and cents</th>
<th>Source of Payment</th>
<th>Retained Earnings</th>
</tr>
</thead>
<tbody>
<tr>
<td>NZ Dollars $0.0244</td>
<td></td>
<td>NZMELE0002S7</td>
</tr>
</tbody>
</table>

Currency: NZ Dollars
Total monies: $62,537,200

Taxation
Amount per security in Dollars and cents to six decimal places
- Resident Withholding Tax: $0.0081
- Imputation Credits: $0.0000
- Foreign Withholding Tax: N/A
- FDP Credits: N/A

Timing
(Refer Appendix 8 in the NZSX Listing Rules)

Record Date 5pm
For calculation of entitlements - 29 September, 2017
Application Date
Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week. 17 October, 2017
Notice Date
Entitlement letters, call notices, conversion notices mailed

OFFICE USE ONLY

EMAIL: announce@nzx.com

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(Please provide any other relevant details on additional pages) 1