APPENDIX 7 – NZSX Listing Rules

Notice of event affecting securities
NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Full name of Issuer Meridian Energy Limited

Name of officer authorised to make this notice Jason Stein

Authority for event, e.g. Directors’ resolution Directors’ resolution

Contact phone number +64 4 381 1200

Contact fax number

Date 24 / 8 / 2017

Nature of event

Bonus issue

Rights issue

Non-renoncable

Issue state whether:

Taxable

Non Taxable

Conversion

Interest

Rights issue

Renoncable

Tick as appropriate

EXISTING securities affected by this event

If more than one security is affected by the event, use a separate form.

Description of the class of securities

Ordinary Shares

ISIN NZMELE00002S7

Details of securities issued pursuant to this event

If more than one class of security is to be issued, use a separate form for each class.

Number of Securities to be issued following event

Minimum Entitlement

Treatment of Fractions

Enter N/A if not applicable

Tick if pari passu

OR provide an explanation of the ranking

Strike price per security for any issue in lieu or date

Strike Price available.

Monies Associated with Event

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents

Amount per security (does not include any excluded income)

Retained Earnings

Source of Payment

NZ Dollars

Total monies

$222,981,000

NZ Dollars

Supplementary dividend details - NZSX Listing Rule 7.12.7

Date Payable

Amount per security in dollars and cents

$0.0135

17 October, 2017

Taxation

Resident Withholding Tax

Imputation Credits (Give details)

Amount per security in Dollars and cents to six decimal places

$0.0088

$0.0298

Foreign Withholding Tax

FDP Credits (Give details)

Timing (Refer Appendix 8 in the NZSX Listing Rules)

Record Date 5pm

Application Date

For calculation of entitlements -

Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.

29 September, 2017

17 October, 2017

Notice Date

Entitlement letters, call notices, conversion notices mailed

Attachment Date

For the issue of new securities. Must be within 5 business days of application closing date.

OFFICE USE ONLY

Date:

Compliance Date:

Compliance Date:

 NZX