APPENDIX 7 – NZSX Listing Rules

Notice of event affecting securities
NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Full name of Issuer: Meridian Energy Limited
Name of officer authorised to make this notice: Jason Stein
Contact phone number: +64 4 381 1200
Contact fax number: 
Authority for event, e.g. Directors’ resolution: 
Date: 22 / 8 / 2018

Nature of event
Tick as appropriate:
- Bonus Issue
- Rights Issue
- Non-renovable
- If ticked, state whether:
- Taxable
- Dividend
- Call
- / Non Taxable
- If ticked, state whether:
- Conversion
- Full Year
- Interim
- Interest
- Special
- Rights issue
- Renoscuable

EXISTING securities affected by this event
If more than one security is affected by the event, use a separate form.

Description of the class of securities: Ordinary Shares
ISIN: NZMELE0002S7
If unknown, contact NZX

Details of securities issued pursuant to this event
If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities: 
ISIN: 
If unknown, contact NZX

Number of Securities to be issued following event: 
Minimum Entitlement: 
Ratio, e.g. ✓ for ✓ for
Conversion, Maturity, Call Payable or Exercise Date: 
Enter N/A if not applicable
Tick if applicable
Treatment of Fractions: ✓ for ✓ for
Strike price per security for any issue in lieu or date Strike Price available: 

Monies Associated with Event
Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents
Amount per security (does not include any excluded income): $0.0894
Excluded income per security (only applicable to listed PIEs): 
Currency: NZ Dollars
Total monies: $229,132,200

Retained Earnings
Supplementary dividend details - NZSX Listing Rule 7.12.7
Amount per security in dollars and cents: $0.0136
Date Payable: 17 October, 2018

Taxation
In the case of a taxable bonus issue state strike price
Resident Withholding Tax: $0.0095
Imputation Credits (Give details): $0.0299

Foreign Withholding Tax: 
FDP Credits (Give details): 

Timing (Refer Appendix 8 in the NZSX Listing Rules)
Record Date 5pm
For calculation of entitlements -
Application Date
Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.

28 September, 2018
17 October, 2018

Notice Date
Entitlement letters, call notices, conversion notices mailed
Not Applicable

Disclaimer:
NZMELE0002S7

OFFICE USE ONLY
Ex Date: Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

EMAIL: announce@nzx.com

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