Announcement Summary

**Entity name**
MERIDIAN ENERGY LIMITED

**Security on which the Distribution will be paid**
MEZ - ORDINARY FULLY PAID FOREIGN EXEMPT NZX

**Announcement Type**
New announcement

**Date of this announcement**
Wednesday August 22, 2018

**Distribution Amount**
NZD 0.12736800

**Ex Date**
Thursday September 27, 2018

**Record Date**
Friday September 28, 2018

**Payment Date**
Wednesday October 17, 2018

Refer to below for full details of the announcement

Announcement Details

**Part 1 - Entity and announcement details**

1.1 Name of +Entity
MERIDIAN ENERGY LIMITED

1.2 Registered Number Type
ARBN

<table>
<thead>
<tr>
<th>Registration Number</th>
</tr>
</thead>
<tbody>
<tr>
<td>151800396</td>
</tr>
</tbody>
</table>

1.3 ASX issuer code
MEZ

1.4 The announcement is
New announcement

1.5 Date of this announcement
Wednesday August 22, 2018

1.6 ASX +Security Code
MEZ
Notification of dividend / distribution

ASX +Security Description
ORDINARY FULLY PAID FOREIGN EXEMPT NZX

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution
Ordinary
Special

2A.2 The Dividend/distribution:
relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending
ended/ending (date)
Saturday June 30, 2018

2A.4 +Record Date
Friday September 28, 2018

2A.5 Ex Date
Thursday September 27, 2018

2A.6 Payment Date
Wednesday October 17, 2018

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0
of the timetable?
• Security holder approval
• Court approval
• Lodgement of court order with +ASIC
• ACCC approval
• FIRB approval
• Another approval/condition external to the entity required before business day 0 of the
timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")
NZD - New Zealand Dollar

2A.9 Total dividend/distribution payment amount
per +security (in primary currency) for all
dividends/distributions notified in this form
NZD 0.12736800

2A.9a AUD equivalent to total
dividend/distribution amount per +security

2A.9b If AUD equivalent not known, date for
information to be released
Estimated or Actual?
Estimated

Wednesday October 3, 2018
2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?
Yes

2A.11 Does the entity have a securities plan for dividends/distributions on this security?
We do not have a securities plan for dividends/distributions on this security

2A.12 Does the entity have tax component information apart from franking?
No

2A.13 Withholding tax rate applicable to the dividend/distribution
15.000000

Part 2B - Currency Information

2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).
Yes

2B.2 Please provide a description of your currency arrangements
Payment to shareholders on the Australian register will be calculated on the AUD/NZX foreign exchange rate.

2B.2a Other currency/currencies in which the dividend/distribution will be paid:

<table>
<thead>
<tr>
<th>Currency</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>AUD - Australian Dollar</td>
<td>AUD</td>
</tr>
</tbody>
</table>

2B.2b Please provide the exchange rates used for non-primary currency payments

2B.2c If payment currency equivalent and exchange rates not known, date for information to be released
Wednesday October 3, 2018

Estimated or Actual?
Estimated

2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?
No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?
No

3A.1a Ordinary dividend/distribution estimated amount per security
NZD
Notification of dividend / distribution

3A.1b Ordinary Dividend/distribution amount per security
NZD 0.08940000

3A.2 Is the ordinary dividend/distribution franked?
No

3A.3 Percentage of ordinary dividend/distribution that is franked
0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security
NZD 0.00000000

3A.5 Percentage amount of dividend which is unfranked
100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount
NZD 0.08940000

Part 3B - Special dividend/distribution

3B.1 Is the special dividend/distribution estimated at this time?
No

3B.1a Special dividend/distribution estimated amount per +security
NZD

3B.2 Special dividend/distribution amount per +security
NZD 0.02440000

3B.3 Is special dividend/distribution franked?
No

3B.4 Special dividend/distribution franked amount per +security
NZD 0.00000000

3B.5 Percentage of special dividend/distribution that is unfranked
100.0000 %

3B.6 Special dividend/distribution unfranked amount per +security excluding conduit foreign income amount
NZD 0.02440000

Part 3F - NZD declared dividends/distributions - supplementary dividend/distribution

3F.1 Is a supplementary dividend/distribution payable?
Yes

3F.2 Is the supplementary dividend/distribution estimated at this time?
No
Notification of dividend / distribution

3F.2b Supplementary dividend/distribution amount per +security
NZD 0.01356800

3F.3 Is the Supplementary dividend/distribution franked?
No

3F.4 Percentage of Supplementary dividend/distribution that is franked
0.0000 %

3F.5 Supplementary dividend/distribution franked amount per +security
NZD 0.00000000

3F.6 Percentage of Supplementary dividend/distribution that is unfranked
100.0000 %

3F.7 Supplementary dividend/distribution unfranked amount per security
NZD 0.01356800

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

The total dividend / distribution amount for security of NZD 0.127368 referred to in 2A.9 relates to an ordinary dividend of NZD 0.0894000, a special dividend of NZD 0.0244000 plus a supplementary dividend of NZD 0.013568 payable to non-New Zealand resident shareholders.

5.2 Additional information for inclusion in the Announcement Summary