Notice of event affecting securities
NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Full name of Issuer: Meridian Energy Limited
Name of officer authorised to make this notice: Jason Stein
Authority for event, e.g. Directors’ resolution: Directors’ resolution
Date: 22/8/2018

Nature of event
Tick as appropriate
Bonus Issue
Rights Issue
Capital Change
Taxable Dividend
Non Taxable Dividend
Conversion
Interest
Full Year
Special
Rights Issue Renounceable

EXISTING securities affected by this event
If more than one security is affected by the event, use a separate form.
Description of the class of securities: Ordinary Shares
ISIN: NZMELE0002S7

Details of securities issued pursuant to this event
If more than one class of security is to be issued, use a separate form for each class.
Description of the class of securities
ISIN

Number of Securities to be issued following event
Minimum Entitlement
Ratio, e.g. ✓ for ✓ for
Conversion, Maturity, Call Payable or Exercise Date
Enter N/A if not applicable
Treatment of Fractions
Tick if pari passu
OR provide an explanation of the ranking
Strike price per security for any issue in lieu or date
Strike Price available.

Monies Associated with Event
Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents
Amount per security (does not include any excluded income):
$0.0244
Source of Payment
Retained Earnings

Excluded income per security (only applicable to listed PIEs)
NZ Dollars
Total monies
$62,537,200

Currency
NZ Dollars

Supplementary dividend details - NZSX Listing Rule 7.12.7

Amount per security in dollars and cents
$0.0000
Date Payable
17 October, 2018

Taxation
In the case of a taxable bonus issue state strike price
$0.0081
Resident Withholding Tax
Imputation Credits (Give details)
$0.0000
Foreign Withholding Tax
FDP Credits (Give details)

Timing (Refer Appendix 8 in the NZSX Listing Rules)
Record Date 5pm
For calculation of entitlements -
28 September, 2018
Application Date
Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.
17 October, 2018
Notice Date
Entitlement letters, call notices, conversion notices mailed
Not Applicable
Allotment Date
Must be within 5 business days of application closing date.
Not Applicable

OFFICE USE ONLY
Ex Date:
Commence Quoting Rights:
Cease Quoting Rights:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

EMAIL: announce@nzx.com

Number of pages including this one
(Please provide any other relevant details on additional pages)
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